Permanent Exclusion and Removal: Review Procedure

St Edmund's College

March 2023
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1 **Aims**

1.1 This is the permanent exclusion and removal: review procedure of St Edmund’s College including St Edmund’s Prep School (College).

1.2 The aims of this policy are as follows:

   1.2.1 to support the College rules and policies on behaviour and discipline;
   
   1.2.2 to ensure procedural fairness and natural justice;
   
   1.2.3 to promote co-operation between the College and Parents when it is necessary for the College to require a pupil to leave earlier than expected; and
   
   1.2.4 to help to create a culture of safety, equality and protection.

2 **Scope and application**

2.1 This policy applies to the whole College including the Early Years Foundation Stage (EYFS).

2.2 The policy applies to all pupils at the College but does not cover cases when a pupil has to leave because of ill-health, non-payment of fees, or withdrawal by his / her Parents.

3 **Regulatory framework**

3.1 This policy has been prepared to meet the College’s responsibilities under:

   3.1.1 Education (Independent School Standards) Regulations 2014;
   
   3.1.2 *Boarding schools: national minimum standards* (Department for Education (DfE), Sept 2022);
   
   3.1.3 *Statutory framework for the Early Years Foundation Stage* (DfE, Sept 2023);
   
   3.1.4 Education and Skills Act 2008;
   
   3.1.5 Children Act 1989;
   
   3.1.6 Childcare Act 2006;
   
   3.1.7 Data Protection Act 2018 and General Data Protection Regulation (GDPR); and
   
   3.1.8 Equality Act 2010.

3.2 The following School policies, procedures and resource materials are relevant to this policy:

   3.2.1 parent contract;
   
   3.2.2 behaviour policy;
   
   3.2.3 prevention of bullying policy;
   
   3.2.4 prep-school anti-bullying procedure;
   
   3.2.5 policy on smoking, alcohol and misuse of drugs and substances;
   
   3.2.6 IT, Internet and E-Safety Policy;
3.2.7 safeguarding and child protection policy and procedures;
3.2.8 SEN LDD policy;
3.2.9 SENDA policy; and
3.2.10 College rules (including the Student Handbook, Boarding Handbook and Prep School Code of Conduct).

4 Publication and availability
4.1 This policy is published on the College website.
4.2 This policy is available in hard copy on request.
4.3 A copy of the policy is available for inspection from the Headmaster’s Office during the College day.
4.4 This policy can be made available in large print or other accessible format if required.

5 Definitions
5.1 Where the following words or phrases are used in this policy:
5.1.1 References to the Proprietor are references to the Governing Body.
5.1.2 References to working days mean Monday to Friday, when the College is open during term time. The dates of terms are published on the College’s website. In the event that the application of this definition is likely to introduce excessive delays, due to intervening College holidays, the College’s approach is to take sensible and reasonable steps so as to minimise any hardship or unfairness arising from such delays.
5.1.3 References to the Headmaster may include Head of the Prep School and deputies.
5.1.4 References to Parent or Parents includes one or both of the parents, or those with parental responsibility, or care of a child e.g. a legal guardian or education guardian.
5.1.5 References to a Review and / or Review Hearing are to the review by a Panel of the Headmaster’s decision to exclude or require the removal of a pupil, in accordance with this policy.
5.1.6 References to a Panel are to a three-member panel selected by the Chair or the Clerk to the Governors to undertake the Review.

6 Responsibility statement and allocation of tasks
6.1 The Proprietor has overall responsibility for all matters which are the subject of this policy.
6.2 To ensure the efficient discharge of its responsibilities under this policy, the Proprietor has allocated the following tasks:
### Permanent Exclusion and removal: review procedure

<table>
<thead>
<tr>
<th>Task</th>
<th>Allocated to</th>
<th>When / frequency of review</th>
</tr>
</thead>
<tbody>
<tr>
<td>Keeping the policy up to date and compliant with the law and best practice</td>
<td>Deputy Head Pastoral</td>
<td>As required, and at least annually</td>
</tr>
<tr>
<td>Monitoring the implementation of the policy</td>
<td>Governors and Headmaster</td>
<td>On-going</td>
</tr>
<tr>
<td>Maintaining up to date records of all information created in relation to the policy and its implementation as required by the GDPR</td>
<td>Clerk to the Governors &amp; Executive Assistant Pastoral</td>
<td>On-going</td>
</tr>
<tr>
<td>Seeking input from interested groups (such as pupils, staff, Parents) to consider improvements to the College's processes under the policy</td>
<td>Proprietor Headmaster and Deputy Head Pastoral</td>
<td>As required, and at least annually</td>
</tr>
<tr>
<td>Formal annual review</td>
<td>Proprietor</td>
<td>Annually</td>
</tr>
</tbody>
</table>

### Staff training

7.1 The College ensures that regular guidance and training is arranged on induction and at regular intervals thereafter so that staff and volunteers understand what is expected of them by this policy and have the necessary knowledge and skills to carry out their roles.

7.2 The level and frequency of training depends on the role of the individual member of staff.

7.3 The College maintains written records of all staff training.

### Record keeping

8.1 All records created in accordance with this policy are managed in accordance with the College's policies that apply to the retention and destruction of records.

8.2 The College will keep a separate record of sanctions imposed for serious misbehaviour. Their record includes:

8.2.1 the name and year group of the pupil concerned;

8.2.2 the nature and date of the offence;

8.2.3 the sanction imposed and reason for it;

8.2.4 the name of the person imposing the sanction;

8.2.5 identifying whether these are related to Boarding.

8.2.6 This record is reviewed regularly by the Deputy Head Pastoral so that patterns in behaviour can be identified and managed appropriately.
8.3 The records created in accordance with this policy may contain personal data. The College has a number of privacy notices which explain how the College will use personal data about pupils and parents. The privacy notices are published on the College’s website. In addition, staff must ensure that they follow the College’s data protection policies and procedures when handling personal data created in connection with this policy. This includes the College’s data retention policy.

9 Version control

<table>
<thead>
<tr>
<th>Date of adoption of this policy</th>
<th>4th March 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of last review of this policy</td>
<td>Lent Term 2023</td>
</tr>
<tr>
<td>Date for next review of this policy</td>
<td>Lent Term 2024</td>
</tr>
<tr>
<td>Policy owner (SLT)</td>
<td>Deputy Head Pastoral</td>
</tr>
<tr>
<td>Policy owner (Proprietor)</td>
<td>Governing Body</td>
</tr>
<tr>
<td>Sub-Committee reviewed at:</td>
<td>Academic Sub-Committee</td>
</tr>
</tbody>
</table>
Appendix 1  Review procedure

1  Review

1.1  A pupil or his / her Parents may request a Review of the Headmaster's decision to permanently exclude or require the removal of a pupil or where a decision has been made to impose the disciplinary sanction of suspension on a pupil for 11 working days or more or where such suspension would prevent a pupil from taking a public examination.

2  How to request a Review

2.1  A request for a Review should be put in writing to the Clerk to the Governors using the request form at Appendix 2. The request must be made within 5 working days of the date of the Headmaster's letter confirming his decision.

2.2  The request should include:

2.2.1  a copy of all relevant documents and full contact details;

2.2.2  the grounds on which the Parents are asking for a Review and the outcome desired;

2.2.3  a list of the documents which the Parents believe to be in the College's possession and wish the Panel to consider; and

2.2.4  whether the Parents propose to attend the Hearing, and, if so, to be accompanied.

2.3  If assistance with the request is required, for example because of a disability, this should be indicated in the request for a Review.

2.4  The Clerk to the Governors will acknowledge the request for a Review in writing within 3 working days of receipt.

2.5  Every effort will be made to enable the Review to take place within 20 working days of receipt of the request.

3  Pupil's status pending a Review

3.1  Following a request for a Review, the Pupil will be suspended from College until the review procedure has completed.

3.2  While suspended the Pupil shall remain away from College and shall not have the rights to enter College premises or attend College events without written permission from the Headmaster.

4  Planning the Review

4.1  The Clerk to the Governors will be responsible for arranging the Review which will usually involve a Review Hearing at which the Panel will consider relevant documents and hear from the Headmaster, the Parent(s) and the Pupil.

4.2  The Clerk to the Governors will send written notification to each party of the process, date, time and place of the Review Hearing at least 10 working days before the date of the Review.
4.3 Copies of any documents additional to those specified in the request for a Review that the Parents wish the Panel to consider should be sent to the Clerk to the Governors to be received at least 7 working days prior to the Review.

4.4 On receipt of new information not previously available to the Headmaster before his decision was made, the Clerk to the Governors should contact the Chair of the Review Panel who will decide whether to:

4.4.1 include the new information in the bundle; or

4.4.2 omit the information if not relevant to the grounds for Review; or

4.4.3 make further enquiries of the Parents or the pupil about the information; or

4.4.4 refer the information to the Headmaster for his / her consideration as to whether the decision should be revisited.

4.5 The Clerk to the Governors will circulate a copy of the bundle of documents to be considered by the Review Panel to the Panel, the Parent(s) and the Headmaster at least 3 working days prior to the Review Hearing.

4.6 The Parents may be accompanied at the Review Hearing, for example by a relative or friend. The Review is an internal procedure, not legal proceedings, and legal representation is unnecessary.

4.7 The Parents are required to notify the Clerk to the Governors if they wish to be accompanied. The Parents should note that the Panel will wish to speak to them directly. Anyone accompanying them will not be permitted to act as an advocate or to address the Review Panel unless invited to do so by the Chair of the Panel.

4.8 A person will be appointed to take a minute of the Review Hearing.

5 Composition of the Panel

5.1 The Panel will comprise at least 3 individuals who have no detailed prior knowledge of the case and will not include the Chair of Governors. With the exception of the Chair of Governors, Governors not appointed to the Panel will not be provided with personal information about the case.

5.2 The Parents may ask the Clerk to the Governors to inform them who has been appointed to sit on the Panel ahead of the Review Hearing. Fair consideration will be given to any reasonable objection to a particular member of the Panel.

6 Role of the Panel

6.1 The role of the Panel is to consider:

6.1.1 Whether, on the facts, the decision-making relating to the breach of College policy/ies and sanction imposed followed a fair process: whether an appropriate procedure was followed allowing the facts of the case to be sufficiently proved when the decision was taken to permanently exclude or require the removal of the pupil. The civil standard of proof, namely, "the balance of probability", will apply. Observance of the College's relevant policies and rules will be taken into account but may not be determinative in this respect.
6.1.2 **Whether the sanction was within the range of reasonable responses:**
whether it was within the range of reasonable responses in respect of the breach of discipline or the other events that are found to have occurred and the legitimate aims of the College’s policy in that respect.

6.2 In addressing the matters above, the Panel will consider the documentation provided by the parties, representations made by the parties and any other factors which the Panel considers to be relevant in order to consider whether the sanction was reasonable.

6.3 The Panel will determine whether to uphold the Headmaster’s decision or refer the decision back to the Headmaster with recommendations so that he may consider the matter further.

7 **Review Hearing**

7.1 The Review Hearing will be conducted in an informal but fair and unbiased manner.

7.2 During the Review Hearing, the parties shall have the opportunity to ask questions and make comments in an appropriate manner. The Review Hearing is not a legal proceeding and the Panel shall be under no obligation to hear oral evidence from witnesses but may do so and/or may take written statements into account.

7.3 All statements made at the Review Hearing will be unsworn. The parties will be entitled to write their own notes for reference purposes.

7.4 All those present during the Review Hearing are expected to show courtesy, restraint and good manners or, after due warning, the Review Hearing may be adjourned or terminated at the discretion of the Chair of the Panel. Any person who is dissatisfied with any aspect of the way the Review Hearing is being conducted must say so before the proceedings go any further and his/her comment will be minuted.

7.5 The Chair of the Panel may, at his/her discretion, adjourn the Review Hearing if he/she considers it appropriate to do so. This may include an adjournment for additional information to be obtained, or for the parties to take legal advice on a specific issue arising.

7.6 A Review Hearing is a private procedure and all those who are concerned in it are required to keep its proceedings confidential, subject to law. The requirement is without prejudice to the parties’ right to refer to the Panel's decision in any subsequent legal proceedings.

7.7 When the Chair of the Panel is satisfied that sufficient consideration has been given to the documentation provided and any representations made by the parties, he/she will conclude the Review Hearing.

8 **Decision**

8.1 The Panel’s decision and any recommendations will be notified in writing, with reasons, to the Headmaster and the Parents by the Chair of the Panel or the Chair of Governors within 5 working days of the Review Hearing.

8.2 The Headmaster will provide his/her response to those recommendations, if appropriate, in writing within 3 working days.
8.3 In the absence of a significant procedural irregularity, the Headmaster's decision will then be final.

8.4 If the Headmaster’s decision is upheld then the decision will be final.

8.5 If the Headmaster is asked to reconsider his / her decision, the pupil will remain suspended until this has been done.
Appendix 2  **Form for requesting a Review**

To  

The Clerk to Governors

Subject /

Name of Pupil

I / we request a Review of the Headmaster's decision to permanently exclude or require the removal of the above named pupil. I/we agree that the Review will be carried out in accordance with the College's permanent exclusion and removal: review procedure and I / we agree to abide by the terms of that policy.

I / we confirm that I / we have parental responsibility for the above named pupil and that I / we have consulted the pupil who wishes the Review to be undertaken and any other person with parental responsibility for the pupil.

I / we understand that we may be accompanied at the Review Hearing by a friend or relation.

I / we will inform the Clerk to Governors if I / we have any special needs or disabilities requiring additional facilities or adjustments.

The grounds upon which I / we seek a Review and the outcome which I / we seek are as set out below.

<table>
<thead>
<tr>
<th>Grounds for Review</th>
<th>Desired outcome</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Details of accompanying person</th>
<th>List of all documents which we wish the Panel to consider</th>
</tr>
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<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>(please enclose copies if you have them)</td>
<td></td>
</tr>
<tr>
<td>----------------------------------------</td>
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</table>

<table>
<thead>
<tr>
<th>Signed</th>
<th>Signed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full name</td>
<td>Full name</td>
</tr>
<tr>
<td>Relationship to pupil</td>
<td>Relationship to pupil</td>
</tr>
<tr>
<td>Date</td>
<td>Date</td>
</tr>
<tr>
<td>Address</td>
<td>Address</td>
</tr>
<tr>
<td>Telephone number</td>
<td>Telephone number</td>
</tr>
</tbody>
</table>

(Two signatures required where practicable)